

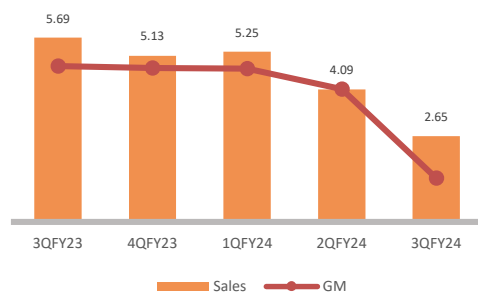
AGHA Result Review - 3QFY24



Monday, April 29, 2024

Rupees' millions	3QFY24	3QFY23	YoY	9MFY24	9MFY23	YoY
Net Sales	2,647	5,689	53.5% ▼	11,991	15,452	22.4% ▼
Cost of Sales	-3,232	-4,316	25.1% ▼	-10,767	-11,832	9.0% ▼
Gross Profit	-585	1,373	142.6% ▼	1,224	3,620	66.2% ▼
SG&A Expenses	-131	-241	45.8% ▼	-493	-586	16.0% ▼
Other Expenses	-78	-102	23.1% ▼	-229	-164	40.1% ▲
Operating Profit	-794	1,029	177.1% ▼	502	2,870	82.5% ▼
Other Income	76	79	3.0% ▼	257	361	28.8% ▼
Finance Cost	-1,383	-752	83.8% ▲	-3,380	-2,263	49.4% ▲
Profit Before Taxation	-2,100	356	690.8% ▼	-2,620	969	370.4% ▼
Taxation	285	-53	641.7% ▼	586	-264	321.8% ▼
Profit After Taxation	-1,815	303	699.4% ▼	-2,034	705	388.5% ▼
Earnings Per Share	-3.00	0.50	699.4% ▼	-3.36	1.17	388.5% ▼
Dividend	0.00	0.00		0.00	0.00	
Bonus	0.00	0.00		0.00	0.00	
Gross Margin	-22.1%	24.1%	46.2% ▼	10.2%	23.4%	13.2% ▼
SG&A Expenses to Sales	-4.9%	-4.2%	0.7% ▲	-4.1%	-3.8%	0.3% ▲
Other Income to Sales	2.9%	1.4%	1.5% ▲	2.1%	2.3%	0.2% ▼
Ex. Gain / (Loss) to Sales	-4.9%	-4.2%	0.7% ▲	-4.1%	-3.8%	0.3% ▲
Effective Taxation	-13.6%	-14.8%	1.2% ▼	-22.4%	-27.3%	4.9% ▼
Net Margin	-68.6%	5.3%	73.9% ▼	-17.0%	4.6%	21.5% ▼

Sales (Rs'mn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

